

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF NORTH CAROLINA
DURHAM DIVISION**

IN RE: WOODLAKE PARTNERS, LLC, DEBTOR	CASE NO. 14 – 81035 CHAPTER 11
REPORT OF VOTING ON PLAN OF LIQUIDATION	

Woodlake Partners, LLC (the “Debtor”) submits this report to the Court pursuant to § 1126 of the Bankruptcy Code with respect to the timely acceptances and rejections of the Plan of Liquidation (Dkt. No. 108, the “Plan”).

1. The Debtor filed with the Court and submitted to its creditors, equity interest holders and other parties in interest the Disclosure Statement For Plan Of Liquidation (Dkt. No. 109, the “Disclosure Statement”), the Supplement to the Disclosure Statement (Dkt. No. 115), a copy of the Plan, a ballot to indicate acceptance or rejection of the Plan, and a copy of the Order entered on February 4, 2015 (Dkt. No. 118).

2. The Order conditionally approved the Disclosure Statement as containing adequate information and set **March 10, 2015** as the deadline to file (i) objections to the adequacy of the information contained in the Disclosure Statement, as supplemented, (ii) acceptances or rejections of the Plan, and (iii) objections to confirmation of the Plan.

3. Counsel for the Debtor has tabulated the written acceptances or rejections of the Plan filed with the Court on or before March 10, 2015 (the “Ballots”), as set forth in detail in the attached exhibit and summarized below. The Ballots reflect the following acceptance or rejection of the Plan by the respective classes of claims and interests as classified in the Plan:

Class No.	Class Description	Number of Votes	Amount of Votes	Class Vote & Impairment
1	Moore County	n/a	n/a	Deemed Accept Unimpaired
2	Davis & Gioconda	Accept: 1 Reject: 0 Accept: 100%	Accept: \$233,168 Reject: \$0 Accept: 100%	Accepts Impaired

3	BHF Bank	Accept: 1 Reject: 0 Accept: 100%	Accept: \$3,604,285 Reject: \$0 Accept: 100%	Accepts Impaired
4	MM Warburg	Accept: 0 Reject: 1 Accept: 0%	Accept: \$0 Reject: \$2,902,606 Accept: 0%	Rejects Impaired
5	Danker	Accept: Reject: Accept: %	Accept: \$ Reject: \$ Accept: %	No Ballots Impaired
6	Hennings	Accept: 1 Reject: 0 Accept: 100%	Accept: \$5,957 Reject: \$0 Accept: 100%	Accepts Impaired
7	Violet	Accept: 1 Reject: 0 Accept: 100%	Accept: \$42,272 Reject: \$0 Accept: 100%	Accepts Impaired
8	Violet Alpha	Accept: 1 Reject: 0 Accept: 100%	Accept: \$111,800 Reject: \$0 Accept: 100%	Accepts Impaired
9	Woodlake POA	Accept: Reject: Accept: %	Accept: \$ Reject: \$ Accept: %	No Ballots Impaired
10	Palmer Course Design	Accept: Reject: Accept: %	Accept: \$ Reject: \$ Accept: %	No Ballots Impaired
11	Unsecured	Accept: 4 Reject: 5 Accept: 44%	Accept: \$177,498 Reject: \$3,607,212 Accept: 5%	Rejects Impaired
12	Equity			Deemed Reject Impaired

4. The Debtor requests confirmation of the Plan pursuant to Section 1129(b) as to each Class which has not accepted the Plan.

Dated: March 11, 2015

/s/John A. Northen

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Class	Creditor	Scheduled Claim	Filed Claim	Claim No.	Impaired?	Accept	Reject
2	Paul Davis & Agnes Gioconda	203,130.00	233,168.01	3	Yes	233,168.01	
	Dollar amounts					233,168.01	
	Percentage amounts					100%	
3	BHF Bank Aktiengesellschaft	2,800,000.00	3,604,285.24	12	Yes	3,604,285.24	
	Dollar amounts					3,604,285.24	
	Percentage amounts					100%	
4	M.M. Warburg & Co.	2,800,000.00	2,902,606.31	26	Yes		2,902,606.31
	Dollar amounts						2,902,606.31
	Percentage amounts						100.00%
5	Estate of Mel Danker/Jacqueline Danker				Yes		
	Dollar amounts						
	Percentage amounts						
6	Grover Hennings, et al						
	Dollar amounts		5,956.99	14	Yes		
	Percentage amounts					100%	
	Percentage, dollar amount						
7	Violet Portfolio, LLC		42,272.39	15	Yes	42,272.39	
	Dollar amounts					42,272.39	
	Percentage amounts					100%	
8	Violet Portfolio Alpha, LLC		111,800.00	16	Yes	111,800.00	
	Dollar amounts					111,800.00	
	Percentage amounts					100%	
9	Woodlake Property Owners' Assn, Inc.	0.00	130,280.10	11	Yes		
	Dollar amounts						
	Percentage amounts						
10	Palmer Course Design Co.	2,400,000.00			Yes		
	Dollar amounts						
	Percentage amounts						

Class	Creditor	Scheduled Claim	Filed Claim	Claim No.	Impaired?	Accept	Reject
11	General Unsecured Claims				Yes		
	Agricredit Acceptance, LLC	16,644.02	268,454.18	22			
	Aqua North Carolina	4,347.59					
	Beasley Environmental	575.00					
	Belinda McNeil	Unk					
	Blue Cross Blue Shield of NC	3,608.64					
	Carolina Telephone and Telegraph	10,743.82	8,188.52	8			
	Central Electric Membership Corp	1,507.53					
	Central Security Systems, Inc.	820.32					
	Charter Communications	751.30	1,498.67	5			
	DirectTV	Unk					
	Donathan Pumping Service, Inc.	532.07					
	Dr. Christian Willmer	0.00					
	Duke Energy Progress	9,734.78					
	Earthlink Business	1,151.43	714.42	7		714.42	
	Gabriele Boex		0.00	18			0.00
	GE Capital	654.52					
	Gosphdarek & Dreher, CPA	5,603.65					
	Guardian Dental Insurance	413.03					
	Hanover Insurance	4,602.67					
	Hartford Fire Insurance Co.	7,923.20	8,574.42	10			
	I. BLG GmbH und Co. KG		206,923.99	24			206,923.99
	Impact Golf Marketing	696.00	826.08	6			
	Internal Revenue Service	0.00	17,928.42	4			
	Julie Watson	Unk					
	Lamar Florida, LLC	4,581.56	4,581.56	2		4,581.56	
	Lee Moore Insurance Agency	18,889.13					
	Lilian Schulz		0.00	19			0.00
	Lilian Schulz		1,530,288.02	25			1,530,288.02
	Lilian Schulz & Gabriele Boex		1,870,000.00	23			1,870,000.00
	Louise Hennings	Unk					
	Pure Force	896.85					
	Republic Services	1,222.48					
	Steiner Company	24,975.00					
	Tarheel Linen	Unk					

Class	Creditor	Scheduled Claim	Filed Claim	Claim No.	Impaired?	Accept	Reject
	The Pilot, LLC	8,538.26	9,018.26	1			
	US Food	Unk					
	Verizon Wireless	311.21					
	Village of Pinehurst Area Golf Assn	950.00	950.00	9			
	Violet Portfolio Alpha, LLC		26,142.13	16			
	Violet Portfolio, LLC		20,571.55	20		20,571.00	
	Violet Portfolio, LLC		151,630.84	21		151,630.84	
	We Pump It Portables	214.57	1,976.85	13			
	Woodlake Property Owners' Assn, Inc.	347,000.00	267,928.90	11			
	Dollar amounts					177,497.82	3,607,212.01
	Percentage amounts					5%	95.31%

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IN RE: WOODLAKE PARTNERS, LLC, DEBTOR	CASE NO. 14-81035 CHAPTER 11
CERTIFICATE OF SERVICE	

I hereby certify that a copy of the **REPORT OF VOTING ON PLAN OF LIQUIDATION** was served by automatic electronic service upon the following parties:

William P. Miller
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March 11, 2015.

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